



USDA TURKEY MARKET NEWS REPORT

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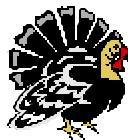
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. Trading was light. Offerings were short to barely adequate. Trading was reported on packer label toms 24-26 lbs. at 81 cents delivered. Bulk parts and meats trading was light to good. Demand was moderate to good. Offerings were light to barely adequate and remain held with confidence.



EXPORT MARKET HIGHLIGHTS

Trading centered on a small volume of tom drums, balance slow. Demand was light to moderate. Offerings continue to fall short of current needs. Trading of whole body hens for export reported at 86 cents delivered to the port.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	80-85	82	82.00	80	-	-	-	-	-
CENTRAL REGION 4/	80-87	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-86	86	86.00	200	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-84	84	84.00	80	-	-	-	-	-
CENTRAL REGION	80-81	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	80	80.00	160	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 OCTOBER 2005.

The market tone on white meat was steady to instances firm with young tom breast meat and destrapped tenderloins in the strongest position. Some continued concern was noted on tom breast meat for deferred shipments. Demand moderate to good. Offerings mixed ranging from short to instances light. Trading moderate on tom necks, balance slow. Some spot trading was noted on tom drums at steady to higher prices with the spot strength noted on sized product. Frozen Grade A 12-14 lb. WOGs traded at 91.50 cents delivered domestic and tom necks 47 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	135.00-158.00		144.14	70
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	48.00		48.00	40
DRUMSTICKS, TOM--FRESH	45.00		45.00	60
DRUMSTICKS, HEN		T	42.00	6
WINGS, FULL-CUT, TOM	45.00-47.00		46.00	80
WINGS, FULL-CUT, HEN		T	41.00	6
WINGS, V-TYPE, TOM		T	43.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	45.50-49.00		47.40	200
NECKS, HEN		T	36.00	6
BREASTS, B/S, TOM 3/	258.00		258.00	40
BREASTS, B/S, TOM--FRESH 3/		T	308.00	40
THIGH MEAT		F	94.83	48
THIGH MEAT--FRESH		T	98.00	30
BREAST TRIM MEAT	168.00		168.00	40
SCAPULA MEAT	115.00		115.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	230.00	40
DESTRAPPED TENDERS--FRESH	249.00		249.00	20
WING MEAT WITH SKIN		T	70.00	40
MECHANICALLY SEPARATED 4/	24.00		24.00	40
MECHANICALLY SEPARATED--FRESH 4/	22.00		22.00	80

EXPORT TRADING

DRUMSTICKS, TOMS	45.00		45.00	104
WINGS FULL-CUT - TOMS		R	42.57	280
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	26.00	40
THIGH MEAT - FROZEN		T	94.40	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):M=MONDAY T=TUESDAY
W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	80-90
FROZEN TURKEYS Y TOMS 14-24#	80-85
FROZEN TURKEYS Y TOMS 24-28#	80-85

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/05/05 POULTRY HEALTH BOARD

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2005-2006	5,000	64,747	64,747
2004-2005	4,394	93,533	93,533

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